



THE BEACH TOWNS
OF PALM BEACH
COUNTY
FLORIDA

JUNO BEACH TO DELRAY BEACH

PALM BEACH TOWNS

SINGLE-FAMILY HOMES

Luxury Benchmark Price¹: **\$1,000,000**

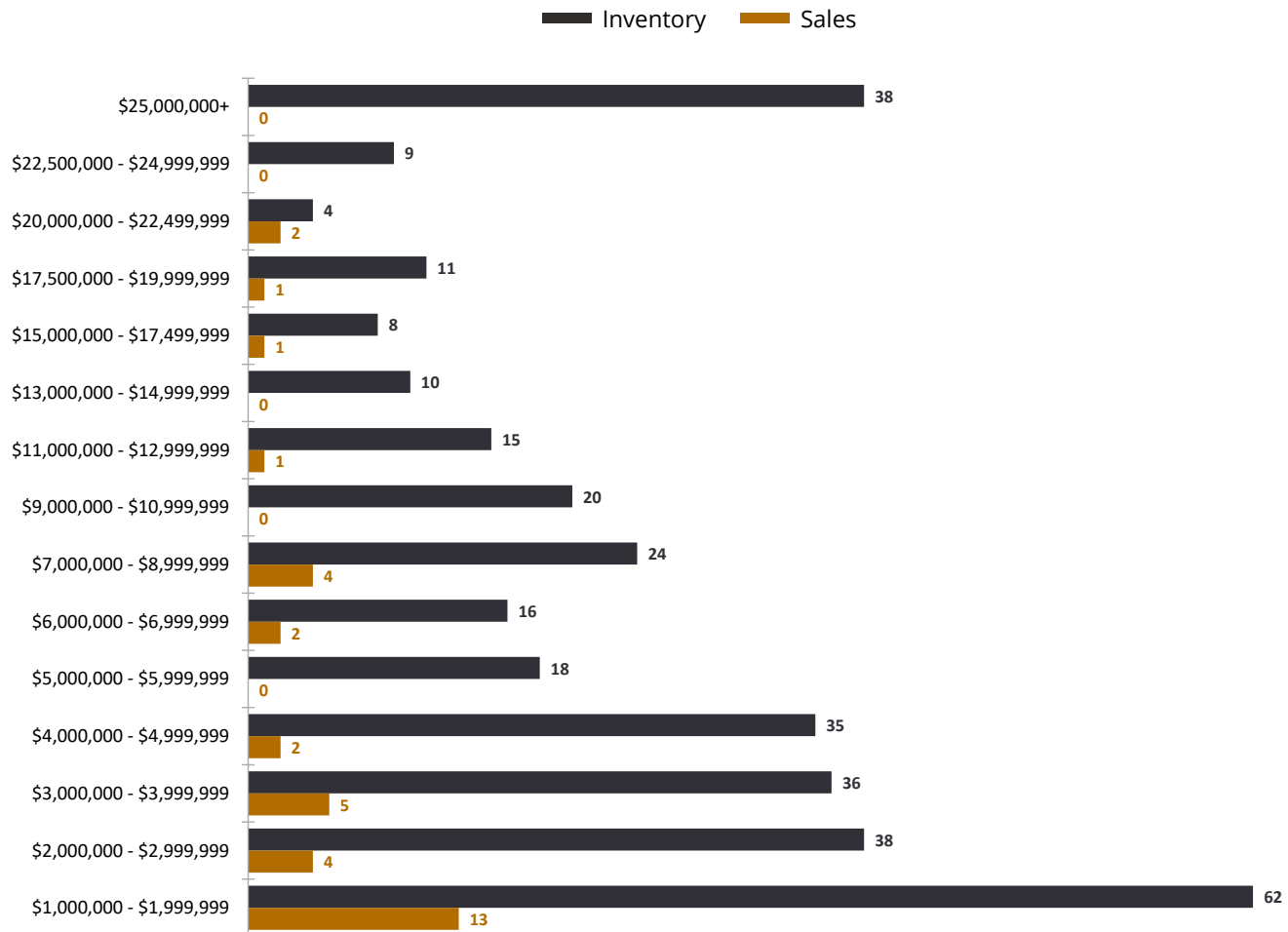
LUXURY INVENTORY VS. SALES | OCTOBER 2025

Total Inventory: **344**

Total Sales: **35**

Total Sales Ratio²: **10%**

Buyer's Market



| Square Feet ³ -Range- | Price -Median Sold- | Beds -Median Sold- | Baths -Median Sold- | Sold -Total- | Inventory -Total- | Sales Ratio -Sold/Inventory- |
|-------------------------------------|------------------------|-----------------------|------------------------|-----------------|----------------------|---------------------------------|
| 0 - 1,999 | \$1,450,000 | 3 | 2 | 10 | 55 | 18% |
| 2,000 - 3,499 | \$3,000,000 | 4 | 4 | 10 | 103 | 10% |
| 3,500 - 4,999 | \$6,500,000 | 4 | 6 | 11 | 84 | 13% |
| 5,000 - 6,499 | \$8,075,000 | 5 | 6 | 3 | 42 | 7% |
| 6,500 - 7,999 | \$15,914,000 | 6 | 8 | 1 | 27 | 4% |
| 8,000+ | NA | NA | NA | 0 | 29 | 0% |

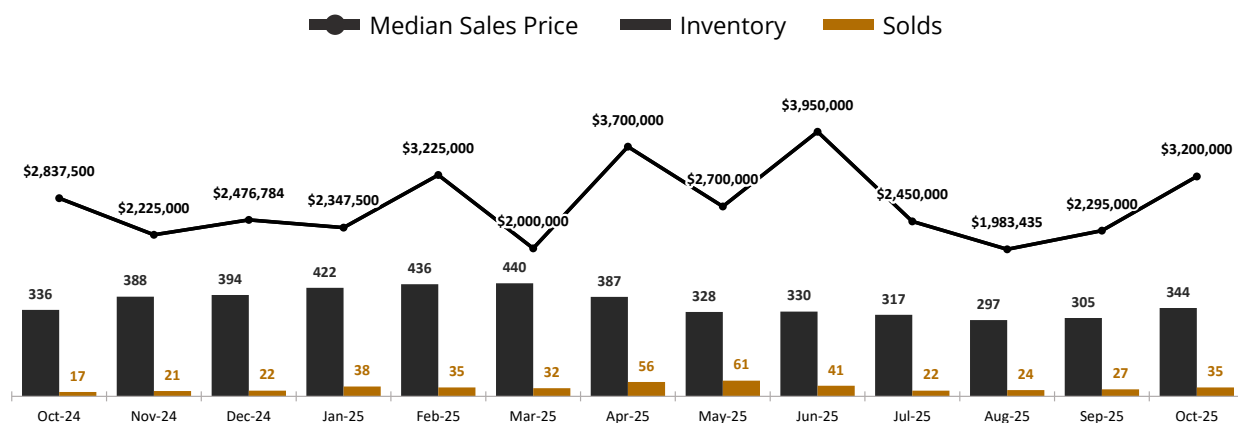
¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

PALM BEACH TOWNS

SINGLE-FAMILY HOMES

Luxury Benchmark Price¹: **\$1,000,000**

13-MONTH LUXURY MARKET TREND⁴



MEDIAN DATA REVIEW | OCTOBER

TOTAL INVENTORY

Oct. 2024 Oct. 2025
336 344

VARIANCE: **2%**

TOTAL SOLDS

Oct. 2024 Oct. 2025
17 35

VARIANCE: **106%**

SALES PRICE

Oct. 2024 Oct. 2025
\$2.84m \$3.20m

VARIANCE: **13%**

SALE PRICE PER SQFT.

Oct. 2024 Oct. 2025
\$1,006 \$956

VARIANCE: **-5%**

SALE TO LIST PRICE RATIO

Oct. 2024 Oct. 2025
92.69% 91.56%

VARIANCE: **-1%**

DAYS ON MARKET

Oct. 2024 Oct. 2025
51 110

VARIANCE: **116%**

PALM BEACH TOWNS MARKET SUMMARY | OCTOBER 2025

- The single-family luxury market is a **Buyer's Market** with a **10% Sales Ratio**.
- Homes sold for a median of **91.56% of list price** in October 2025.
- The most active price band is **\$20,000,000-\$22,499,999**, where the sales ratio is **50%**.
- The median luxury sales price for single-family homes is **\$3,200,000**.
- The median days on market for October 2025 was **110** days, up from **51** in October 2024.

³Square foot table does not account for listings and solds where square foot data is not disclosed.

⁴Data reported includes Active and Sold properties and does not include Pending properties.

PALM BEACH TOWNS

ATTACHED HOMES
Luxury Benchmark Price¹: **\$850,000**

LUXURY INVENTORY VS. SALES | OCTOBER 2025

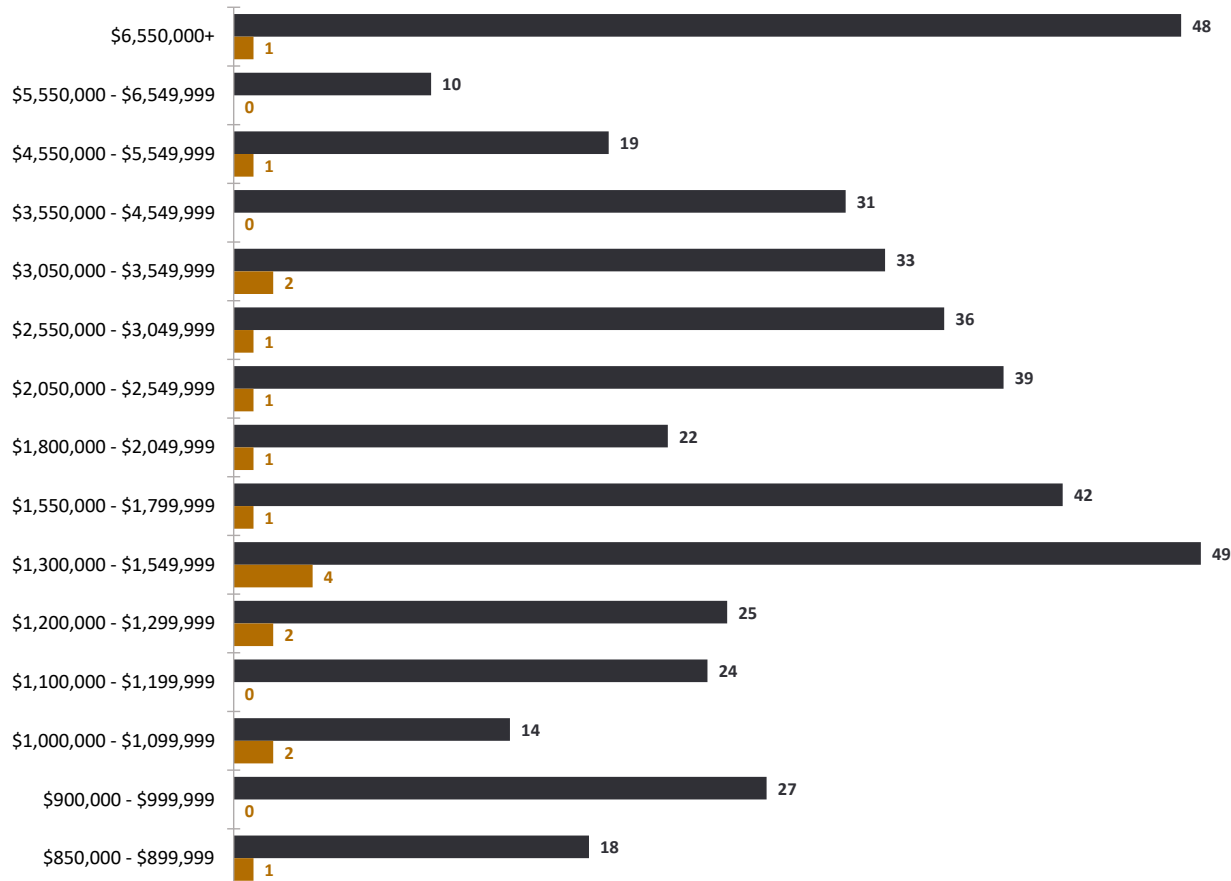
Total Inventory: **437**

Total Sales: **17**

Total Sales Ratio²: **4%**

Buyer's Market

Inventory Sales



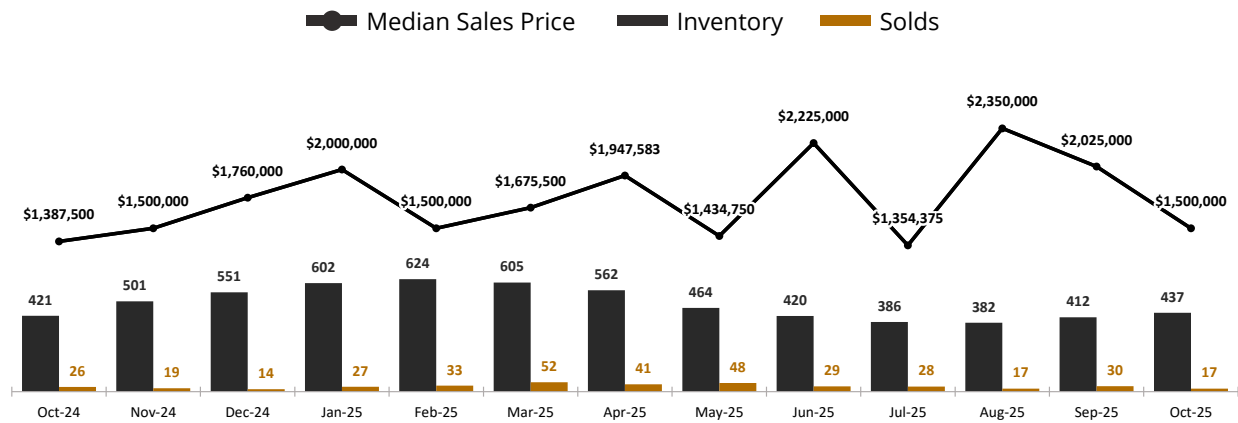
| Square Feet ³ -Range- | Price -Median Sold- | Beds -Median Sold- | Baths -Median Sold- | Sold -Total- | Inventory -Total- | Sales Ratio -Sold/Inventory- |
|-------------------------------------|------------------------|-----------------------|------------------------|-----------------|----------------------|---------------------------------|
| 0 - 999 | NA | NA | NA | 0 | 11 | 0% |
| 1,000 - 1,499 | \$1,350,000 | 2 | 2 | 6 | 80 | 8% |
| 1,500 - 1,999 | \$1,112,500 | 3 | 2 | 2 | 100 | 2% |
| 2,000 - 2,499 | \$1,900,000 | 3 | 4 | 3 | 122 | 2% |
| 2,500 - 2,999 | \$2,000,000 | 3 | 4 | 4 | 61 | 7% |
| 3,000+ | \$6,225,000 | 4 | 6 | 2 | 63 | 3% |

¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

PALM BEACH TOWNS

ATTACHED HOMES
Luxury Benchmark Price¹: **\$850,000**

13-MONTH LUXURY MARKET TREND⁴



MEDIAN DATA REVIEW | OCTOBER

TOTAL INVENTORY

Oct. 2024 Oct. 2025
421 **437**

VARIANCE: **4%**

TOTAL SOLDs

Oct. 2024 Oct. 2025
26 **17**

VARIANCE: **-35%**

SALES PRICE

Oct. 2024 Oct. 2025
\$1.39m **\$1.50m**

VARIANCE: **8%**

SALE PRICE PER SQFT.

Oct. 2024 Oct. 2025
\$884 **\$925**

VARIANCE: **5%**

SALE TO LIST PRICE RATIO

Oct. 2024 Oct. 2025
100.00% **91.82%**

VARIANCE: **-8%**

DAYS ON MARKET

Oct. 2024 Oct. 2025
0 **105**

VARIANCE: **N/A**

PALM BEACH TOWNS MARKET SUMMARY | OCTOBER 2025

- The attached luxury market is a **Buyer's Market** with a **4% Sales Ratio**.
- Homes sold for a median of **91.82% of list price** in October 2025.
- The most active price band is **\$1,000,000-\$1,099,999**, where the sales ratio is **14%**.
- The median luxury sales price for attached homes is **\$1,500,000**.
- The median days on market for October 2025 was **105** days, up from **0** in October 2024.

³Square foot table does not account for listings and solds where square foot data is not disclosed.

⁴Data reported includes Active and Sold properties and does not include Pending properties.