INSTITUTE for LUXURY HOME MARKETING[®]

by Colibri Real Estate

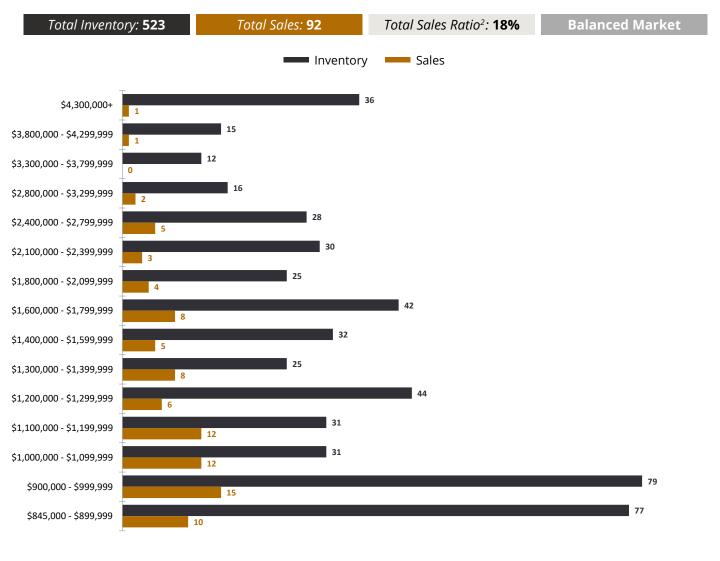
SEPTEMBER 2025



JACKSONVILLE BEACHES

Luxury Benchmark Price 1: \$845,000

LUXURY INVENTORY VS. SALES | AUGUST 2025



| Square Feet ³ -Range- | Price -Median Sold- | Beds -Median Sold- | Baths -Median Sold- | Sold -Total- | Inventory -Total- | Sales Ratio -Sold/Inventory- |
|----------------------------------|------------------------|-----------------------|------------------------|-----------------|----------------------|------------------------------|
| 0 - 1,999 | \$1,081,000 | 3 | 3 | 7 | 45 | 16% |
| 2,000 - 2,999 | \$1,050,000 | 4 | 3 | 31 | 181 | 17% |
| 3,000 - 3,999 | \$1,200,000 | 4 | 4 | 41 | 180 | 23% |
| 4,000 - 4,999 | \$2,250,000 | 5 | 5 | 9 | 65 | 14% |
| 5,000 - 5,999 | \$2,500,000 | 5 | 5 | 4 | 26 | 15% |
| 6,000+ | NA | NA | NA | 0 | 26 | 0% |

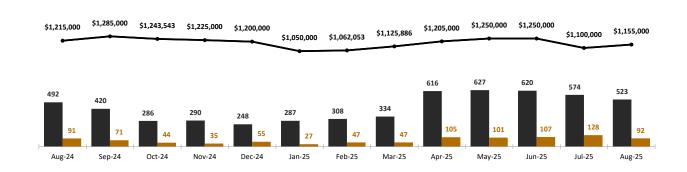
¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

JACKSONVILLE BEACHES SINGLE-FAMILY HOMES

Luxury Benchmark Price 1: \$845,000

13-MONTH LUXURY MARKET TREND⁴





MEDIAN DATA REVIEW | AUGUST

TOTAL INVENTORY

Aug. 2024 Aug. 2025

492 523

VARIANCE: 6%

SALE PRICE PER SQFT.

Aug. 2024 Aug. 2025

\$396 \$387

VARIANCE: -2%

TOTAL SOLDS

Aug. 2024 Aug. 2025

> 91 92

VARIANCE: 1%

SALE TO LIST PRICE RATIO

Aug. 2024 Aug. 2025

98.40% 96.19%

VARIANCE: -2%

SALES PRICE

Aug. 2024 Aug. 2025

\$1.22m \$1.16m

VARIANCE: -5%

DAYS ON MARKET

Aug. 2024 Aug. 2025

> 19 33

VARIANCE: **74**%

JACKSONVILLE BEACHES MARKET SUMMARY | AUGUST 2025

- The single-family luxury market is a Balanced Market with an 18% Sales Ratio.
- Homes sold for a median of **96.19% of list price** in August 2025.
- The most active price bands are \$1,000,000-\$1,099,999 and \$1,100,000-\$1,199,999, where the sales ratio is 39%.
- The median luxury sales price for single-family homes is \$1,155,000.
- The median days on market for August 2025 was 33 days, up from 19 in August 2024.

³Square foot table does not account for listings and solds where square foot data is not disclosed. ⁴Data reported includes Active and Sold properties and does not include Pending properties.

JACKSONVILLE BEACHES

Luxury Benchmark Price 1: \$742,500

LUXURY INVENTORY VS. SALES | AUGUST 2025



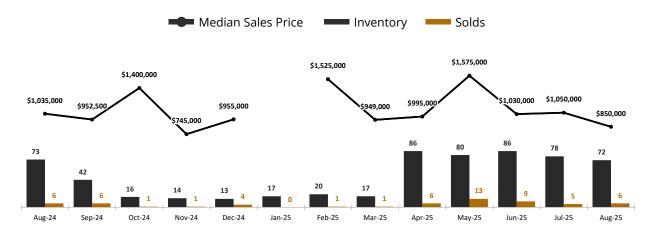
| Square Feet ³ -Range- | Price -Median Sold- | Beds -Median Sold- | Baths -Median Sold- | Sold -Total- | Inventory -Total- | Sales Ratio -Sold/Inventory- |
|-------------------------------------|------------------------|-----------------------|------------------------|-----------------|----------------------|------------------------------|
| 0 - 1,499 | \$897,500 | 2 | 2 | 2 | 22 | 9% |
| 1,500 - 1,999 | \$850,000 | 3 | 2 | 3 | 19 | 16% |
| 2,000 - 2,499 | \$790,000 | 3 | 3 | 1 | 10 | 10% |
| 2,500 - 2,999 | NA | NA | NA | 0 | 20 | 0% |
| 3,000 - 3,499 | NA | NA | NA | 0 | 1 | 0% |
| 3,500+ | NA | NA | NA | 0 | 0 | NA |

¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

JACKSONVILLE BEACHES

Luxury Benchmark Price 1: \$742,500

13-MONTH LUXURY MARKET TREND⁴



MEDIAN DATA REVIEW | AUGUST

TOTAL INVENTORY TOTAL SOLDS SALES PRICE Aug. 2024 Aug. 2024 Aug. 2025 Aug. 2024 Aug. 2025 Aug. 2025 \$1.04m \$850k 73 72 6 6 VARIANCE: -1% VARIANCE: -18% VARIANCE: 0% SALE PRICE PER SQFT. SALE TO LIST PRICE RATIO DAYS ON MARKET Aug. 2024 Aug. 2024 Aug. 2024 Aug. 2025 Aug. 2025 Aug. 2025 \$507 \$501 97.66% 95.24% 9 109 VARIANCE: **1111**% VARIANCE: -1 % VARIANCE: -2%

JACKSONVILLE BEACHES MARKET SUMMARY | AUGUST 2025

- The attached luxury market is a **Buyer's Market** with an **8% Sales Ratio**.
- Homes sold for a median of **95.24% of list price** in August 2025.
- The most active price bands are \$860,000-\$919,999 and \$920,000-\$979,999, where the sales ratio is 25%.
- The median luxury sales price for attached homes is \$850,000.
- The median days on market for August 2025 was 109 days, up from 9 in August 2024.

³Square foot table does not account for listings and solds where square foot data is not disclosed. ⁴Data reported includes Active and Sold properties and does not include Pending properties.