INSTITUTE for LUXURY HOME MARKETING®

by Colibri Real Estate





Luxury Benchmark Price 1: \$1,300,000

# LUXURY INVENTORY VS. SALES | AUGUST 2025

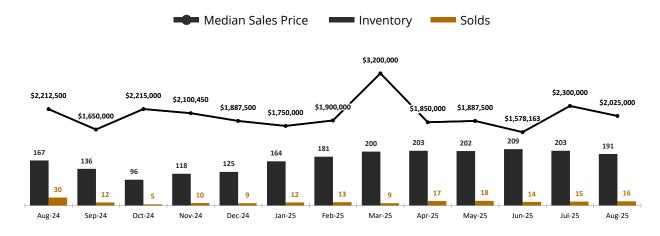


Square Feet <sup>3</sup> -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 1,999	\$1,850,000	3	3	3	27	11%
2,000 - 2,499	\$1,950,000	3	3	3	30	10%
2,500 - 2,999	\$1,692,500	4	3	4	32	13%
3,000 - 3,499	\$4,037,000	6	4	1	30	3%
3,500 - 3,999	\$2,725,000	4	4	2	23	9%
4,000+	\$3,085,000	4	5	3	49	6%

<sup>&</sup>lt;sup>1</sup> The luxury threshold price is set by The Institute for Luxury Home Marketing. <sup>2</sup>Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

Luxury Benchmark Price 1: \$1,300,000

#### 13-MONTH LUXURY MARKET TREND4



# MEDIAN DATA REVIEW | AUGUST

TOTAL INVENTORY TOTAL SOLDS SALES PRICE Aug. 2024 Aug. 2024 Aug. 2025 Aug. 2024 Aug. 2025 Aug. 2025 \$2.21m 167 30 \$2.03m 191 16 VARIANCE: -8% VARIANCE: 14% VARIANCE: -47% SALE PRICE PER SQFT. SALE TO LIST PRICE RATIO DAYS ON MARKET Aug. 2024 Aug. 2024 Aug. 2024 Aug. 2025 Aug. 2025 Aug. 2025 \$853 \$755 92.44% 94.02% 76 122 VARIANCE: -11% VARIANCE: 61% VARIANCE: **2**%

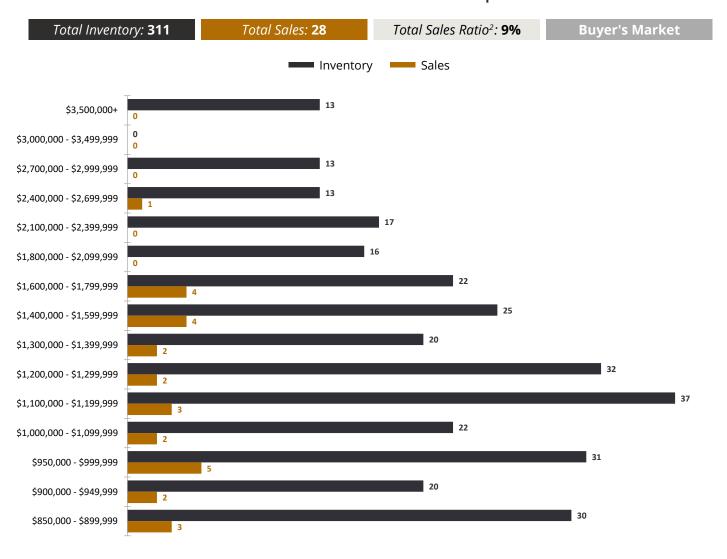
## COASTAL PINELLAS COUNTY WEST MARKET SUMMARY | AUGUST 2025

- The single-family luxury market is a **Buyer's Market** with an **8% Sales Ratio**.
- Homes sold for a median of **94.02% of list price** in August 2025.
- The most active price band is \$3,000,000-\$3,399,999, where the sales ratio is 20%.
- The median luxury sales price for single-family homes is \$2,025,000.
- The median days on market for August 2025 was 122 days, up from 76 in August 2024.

<sup>3</sup>Square foot table does not account for listings and solds where square foot data is not disclosed. <sup>4</sup>Data reported includes Active and Sold properties and does not include Pending properties.

Luxury Benchmark Price 1: \$850,000

# LUXURY INVENTORY VS. SALES | AUGUST 2025



Square Feet <sup>3</sup> -Range-	Price -Median Sold-	<b>Beds</b> -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 1,499	\$977,500	3	2	10	84	12%
1,500 - 1,999	\$1,100,000	3	3	7	109	6%
2,000 - 2,499	\$1,393,000	3	3	5	65	8%
2,500 - 2,999	\$1,597,500	4	3	4	21	19%
3,000 - 3,499	\$2,100,000	4	5	2	11	18%
3,500+	NA	NA	NA	0	21	0%

<sup>&</sup>lt;sup>1</sup> The luxury threshold price is set by The Institute for Luxury Home Marketing. <sup>2</sup>Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

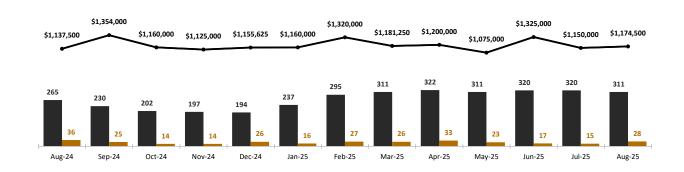
# COASTAL PINELLAS COUNTY WEST

#### ATTACHED HOMES

Luxury Benchmark Price 1: \$850,000

### 13-MONTH LUXURY MARKET TREND4





# MEDIAN DATA REVIEW | AUGUST

TOTAL INVENTORY

Aug. 2024 Aug. 2025

265 311

VARIANCE: 17%

SALE PRICE PER SQFT.

Aug. 2024 Aug. 2025

\$711 \$669

VARIANCE: -6%

TOTAL SOLDS

Aug. 2024 Aug. 2025

36 28

VARIANCE: -22%

SALE TO LIST PRICE RATIO

Aug. 2024 Aug. 2025

97.14% 94.00%

VARIANCE: -3%

SALES PRICE

Aug. 2024 Aug. 2025

\$1.14m \$1.17m

VARIANCE: **3**%

DAYS ON MARKET

Aug. 2024 Aug. 2025

41 64

VARIANCE: **56%** 

# COASTAL PINELLAS COUNTY WEST MARKET SUMMARY | AUGUST 2025

- The attached luxury market is a **Buyer's Market** with a **9% Sales Ratio**.
- Homes sold for a median of **94.00% of list price** in August 2025.
- The most active price band is \$1,600,000-\$1,799,999, where the sales ratio is 18%.
- The median luxury sales price for attached homes is \$1,174,500.
- The median days on market for August 2025 was 64 days, up from 41 in August 2024.

<sup>3</sup>Square foot table does not account for listings and solds where square foot data is not disclosed. <sup>4</sup>Data reported includes Active and Sold properties and does not include Pending properties.