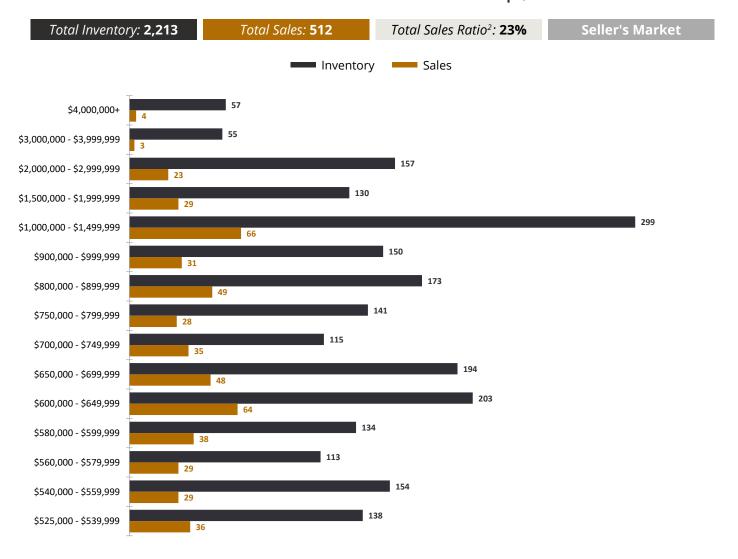


Luxury Benchmark Price 1: \$525,000

LUXURY INVENTORY VS. SALES | JUNE 2025

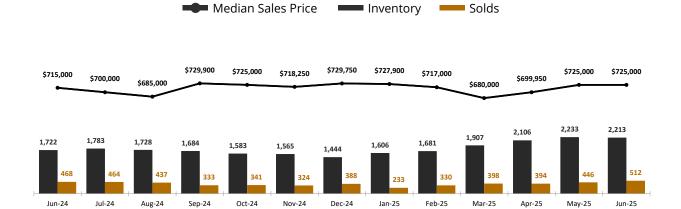


Square Feet ³ -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 1,999	\$610,000	3	2	71	365	19%
2,000 - 2,999	\$650,000	4	3	223	852	26%
3,000 - 3,999	\$826,742	4	4	159	632	25%
4,000 - 4,999	\$1,362,500	5	4	42	212	20%
5,000 - 5,999	\$2,550,000	5	6	13	90	14%
6,000+	\$2,275,000	5	6	4	62	6%

¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

Luxury Benchmark Price 1: \$525,000

13-MONTH LUXURY MARKET TREND4



MEDIAN DATA REVIEW | JUNE

TOTAL INVENTORY TOTAL SOLDS SALES PRICE Jun. 2024 Jun. 2024 Jun. 2025 Jun. 2025 Jun. 2024 Jun. 2025 \$715k \$725k 2,213 468 512 1,722 VARIANCE: 29% VARIANCE: 9% VARIANCE: 1 % SALE PRICE PER SQFT. SALE TO LIST PRICE RATIO DAYS ON MARKET Jun. 2024 Jun. 2024 Jun. 2024 Jun. 2025 Jun. 2025 Jun. 2025 \$286 \$283 98.66% 98.24% 19 25 VARIANCE: 32% VARIANCE: -1 % VARIANCE: **0**%

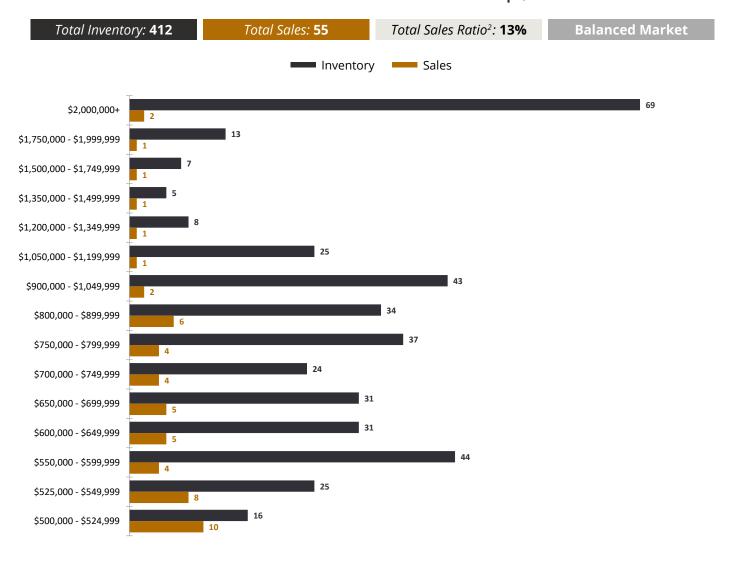
TAMPA MARKET SUMMARY | JUNE 2025

- The single-family luxury market is a **Seller's Market** with a **23% Sales Ratio**.
- Homes sold for a median of **98.24% of list price** in June 2025.
- The most active price band is \$600,000-\$649,999, where the sales ratio is 32%.
- The median luxury sales price for single-family homes is \$725,000.
- The median days on market for June 2025 was 25 days, up from 19 in June 2024.

³Square foot table does not account for listings and solds where square foot data is not disclosed. ⁴Data reported includes Active and Sold properties and does not include Pending properties.

Luxury Benchmark Price 1: \$500,000

LUXURY INVENTORY VS. SALES | JUNE 2025



Square Feet ³ -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 1,499	\$550,000	2	2	12	107	11%
1,500 - 1,999	\$575,000	3	3	21	90	23%
2,000 - 2,499	\$790,000	3	4	13	120	11%
2,500 - 2,999	\$1,155,000	3	3	8	54	15%
3,000 - 3,499	\$2,900,000	3	4	1	25	4%
3,500+	NA	NA	NA	0	16	0%

¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

346

Jun-24

Luxury Benchmark Price 1: \$500,000

13-MONTH LUXURY MARKET TREND4



Jan-25

Feb-25

Mar-25

Apr-25

MEDIAN DATA REVIEW | JUNE

Dec-24

TOTAL INVENTORY

Jul-24

Aug-24

Sep-24

Oct-24

Nov-24

Jun. 2024 Jun. 2025

346 412

VARIANCE: 19%

SALE PRICE PER SQFT.

Jun. 2024 Jun. 2025

^{\$}617 \$365

VARIANCE: -41%

TOTAL SOLDS

Jun. 2024 Jun. 2025

55 104

VARIANCE: -47%

SALE TO LIST PRICE RATIO

Jun. 2024 Jun. 2025

100.00% 97.29%

VARIANCE: -3%

SALES PRICE

May-25

Jun. 2024 Jun. 2025

\$1.43m \$650k

VARIANCE: -54%

DAYS ON MARKET

Jun. 2024 Jun. 2025

> 0 30

VARIANCE: N/A

TAMPA MARKET SUMMARY | JUNE 2025

- The attached luxury market is a Balanced Market with a 13% Sales Ratio.
- Homes sold for a median of **97.29% of list price** in June 2025.
- The most active price band is \$500,000-\$524,999, where the sales ratio is 63%.
- The median luxury sales price for attached homes is \$650,000.
- The median days on market for June 2025 was **30** days, up from **0** in June 2024.

³Square foot table does not account for listings and solds where square foot data is not disclosed. ⁴Data reported includes Active and Sold properties and does not include Pending properties.